

## **Data migration and preparing for go-live with Dynamics 365 for Finance and Operations**

### **Module 1: Prepare Data for Migration and Migrate Data**

This unit explores integration patterns, scenarios, and solutions for Finance and Operations. Although this unit does not include technical details about how to use or set up every integration pattern or how to work with sample code, it is always wise to be aware of available integration tools.

#### **Lessons**

Introduction

Understand BYOD feature

Perform a test migration and validate output

### **Module 2: Use Data Management**

In this module, students will get an overview of the basic concepts of the Data management platform. Students will also learn how to import and export data in Dynamics 365 for Finance and Operations by using the Data management workspace.

Finally, they will learn how to use the asynchronous recurring integration features of the Data management platform. The Data management framework can be used to manage data entities and data entity packages in Finance and Operations.

#### **Lessons**

Introduction

Understand data management and integration

Data management workspace

Templates in data management

Import, export and copy data into a legal entity

Practice Labs

### **Module 3: Perform User Acceptance Testing**

In order to test and evaluate the customer solution prior to the go-live, one needs to have an environment of Dynamics 365 for Finance and Operations that has all the configurations and possible customizations via extensions.

It is always beneficial to have a methodology to ensure the creation and testing is organized and planned properly for a short, efficient, and role focused test case scenarios.

#### **Lessons**

Introduction

Create and perform test cases for User Acceptance

Practice Lab

### **Module 4: Prepare to Go Live**

All of the hard work becomes a success by moving the implemented solution in Dynamics 365 for Finance and Operations to the production environment. This is a crucial and final stage of this exciting experience of completing an implementation.

The goal is a happy customer, a quality solution, and peace of mind during this important phase, which is known as go-live. One cannot guarantee success without knowing how to prepare for Finance and Operations go-live and the final stage of implementation.

### **Lessons**

Introduction

Get ready to go live

### **Module 5: Course Conclusion**

Final assessment and course summary, as well as a post-course survey for the course.

### **Lessons**

Final assessmentCourse summary

Post-course survey