Core configuration in Dynamics 365 for Finance and Operations

Module 1: Set Up and Configure Legal Entities
This module explains the setup and configuration of legal entities and number sequences in Dynamics 365 for Finance and Operations.

Lessons
Create a legal entity and generate number sequences
Create a number sequence
Create organization hierarchies
Apply purposes and policies
Configure calendars and date intervals
Practice Labs

Module 2: Manage users and security
Microsoft Dynamics 365 for Finance and Operations has an array of security and configuration options to help keep sensitive data safe. This all means that users can remain focused on their roles, while the system remains as streamlined as possible. Knowing how to implement different security options will help companies cover their security requirements. When the security architecture of Finance and Operations are understood, one can more easily customize security to fit the requirements of a business.

Lessons
Understand the security architecture
Manage users and security
Setup and apply segregation of duties
Run security reports
Setup batch jobs and alerts
Practice labs

Module 3: Perform Personalization
Personalization saves time and effort when using the system.

Lessons
Describe and apply user options
Create, export and import personalizations
Create and maintain record templates
Practice labs

Module 4: Implement Common Integration Features
Microsoft Dynamics 365 integrates with many other common programs; for example, email, Microsoft Office, and Power BI.

Lessons
Microsoft Office integration
Configure email
Create and maintain email templates

Use Power BI
Setup network printing
Integrate data into Common Data Services for Apps
Practice Labs

Module 5: Course Conclusion
Final assessment and course summary, as well as a post-course survey for the course.

Lessons
Final assessment
Course summary
Post-course survey