Configure and use supply chain management in Dynamics 365 for Finance and Operations

Module 1: Supply Management
To configure the inventory, one should first understand daily operations of the inventory. In this lesson we first discuss inbound and outbound inventory operations.

This module explains how to configure Inventory components for supply chain management processes in Finance and Operations.

Lessons
Introduction
Configure serial and batch numbers
Configure inventory breakdown
Configure inventory and warehouse journals
Configure inventory dimensions
Inventory closing and adjustment
Practice Labs

Module 2: Use Inventory Journals
This topic explains how to use Inventory journals in Finance and Operations.

Lessons
Introduction
Use inventory journals
Practice labs

Module 3: Use Inventory Reports
This topic explains how to use Inventory reports for supply chain management processes in Finance and Operations.

Lessons
Introduction
Understand ABC classification
Use other inventory inquiries and reports
Practice Labs

Module 4: Create Products and Product Masters
Product information management in Dynamics 365 for Finance and Operations is for the creation and maintenance of an Enterprise Products Repository. It supports larger organizations in a centralized, structured approach in creating and maintaining core master data such as product definitions. Smaller organizations that require a more decentralized approach can, with some restrictions, create and maintain their respective products while their products are automatically added to the shared products repository.

This topic explains how to configure products for supply chain management processes in Finance and Operations.

Lessons
Introduction
Create products
Create product masters with variants
Create and configure attributes and category hierarchies
Configure item pricing
Practice Labs

Module 5: Create Bill of Materials

A bill of materials (BOM) is a comprehensive list of all the components, parts, raw materials, assemblies and their quantities that are required to make a finished product. This module explains how create BOMs and BOM versions by using BOM designer in Finance and Operations.

Lessons
Introduction
Use BOM designer
Practice lab

Module 6: Configure and Perform the Procure-to-Purchase Process

This topic explains how to configure and perform the procure-to-purchase process in Finance and Operations.

Lessons
Introduction
Procurement and sourcing business scenario
Create purchase requisition workflow
Create purchase requisitions
Create request for quotation
Use procurement policies
Practice Labs

Module 7: Configure Vendor Collaborations

This topic explains how configure vendor collaborations in Finance and Operations.

Lessons
Introduction
Configure vendor collaborators
Use vendor collaboration
Practice labs

Module 8: Configure and perform the Purchase-to-Pay Process

The Purchase Orders module reviews the process that is required to create and manage purchase orders in Dynamics 365 for Finance and Operations. A company uses purchase

orders to record information about the goods and services they are purchasing from various vendors.

Lessons
Introduction
Create purchase orders
Use purchase order change management
Use item orders and arrival
Manage over and under delivery and charges
Create vendor returns
Practice labs

Module 9: Configure and Use Agreements
This topic explains how to configure and use agreement in Finance and Operations.

Lessons
Introduction
Maintain trade agreements
Create sales agreements
Create purchase agreements
Configure trade allowance
Configure brokerage
Configure royalties
Configure rebates
Practice Labs

Module 10: Configure and Use the Order-to-Cash Process
This topic explains how to configure and use the order-to-cash process in Finance and Operations.

Lessons
Introduction
Understand the order-to-cash scenario
Configure and use commissions
Configure customer and item search
Create and confirm sales quotations and orders
Configure order promising
Configure order hold codes
Print and post picking lists
Process customer returns
Practice Lab

Module 11: Course Conclusion
Final assessment and course summary, as well as a post-course survey for the course.

Lessons
Final assessment

Course summary
Post-course survey