

Oracle ERP Cloud: Budgetary Control and Encumbrance Accounting Fundamentals

Budgetary Control and Encumbrance Accounting Overview

- Identifying the Key Concepts of Oracle Financials Budgetary Control and Encumbrance Accounting
- Navigating the Cloud Applications and Using Oracle Functional Setup Manager
- Understanding the Implementing Options and Using Features of Budgetary Control and Encumbrance Accounting
- Generating Various Reports Used for Budgetary Control and Encumbrance Accounting

Introducing Oracle Cloud Navigation and Using Setup Pages for Maintenance

- Navigating Oracle Cloud Applications
- Exploring Dashboards
- Examining Panels
- Reviewing Infolets and Infotiles
- Understanding Personalizations
- Explaining the Benefits and Key Concepts of Financials Setup Pages
- Using the Opt-in Feature to Enable Offerings, Functional Areas, and Features
- Understanding the Setup Pages for Ongoing Maintenance

Implementation Options for Budgetary Control

- Discussing Budgetary Control Features, Integration Points, and Accounting Processing
- Examining Concepts Used for Budgetary Control
- Explaining Security for Budgetary Control
- Enabling Budgetary Control Options
- Managing Control Budgets
- Exploring Budget Amounts and Budget Periods
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Using Budgetary Control Features

- Understanding Procurement Cycle Overview
- Discussing Reserve Funds on P2P Transactions
- Explaining Budget Override Requests
- Exploring Closing a Budget Period
- Managing Carry Forward of Year-end Balances and Transactions

Implementation Options for Encumbrance Accounting

- Understanding Encumbrance Accounting Features and Integration Points
- Applying the Encumbrance Accounting Method
- Explaining Encumbrance Types and Encumbrance Year
- Discussing Encumbrance Accounting Entries for P2P Transactions
- Understanding GL Balances for Reporting
- Carrying Forward Year-end Balances

Reporting on Budgetary Control and Encumbrance Accounting

- Understanding Reporting Processes and Solutions
- Exploring Budget Monitor and Account Group
- Explaining Budget Consumed and Funds Available Infolets
- Creating Financial Reports by Using the Financial Reporting Studio
- Exploring Smart View Reporting on Budgetary Control and Encumbrance Accounting
- Viewing OTBI Reports on Budgetary Control and Encumbrance Accounting
- Viewing BI Publisher Reports on Budgetary Control and Encumbrance Accounting

Appendix A: Integration with Projects

- Understanding Budget and Forecast Creation Methods
- Examining Financial Plan Type Configuration
- Exploring Control Budgets: Options and Creation
- Managing Importing Processes
- Performing Budgetary Control
- Performing Encumbrance Accounting